

Canadian Petroleum Products Institute



Standing Committee on Industry, Natural
Resources, Science and Technology
September 22, 2005

Refined Petroleum Products Markets

Alain Perez
President

Dane Baily
Vice President



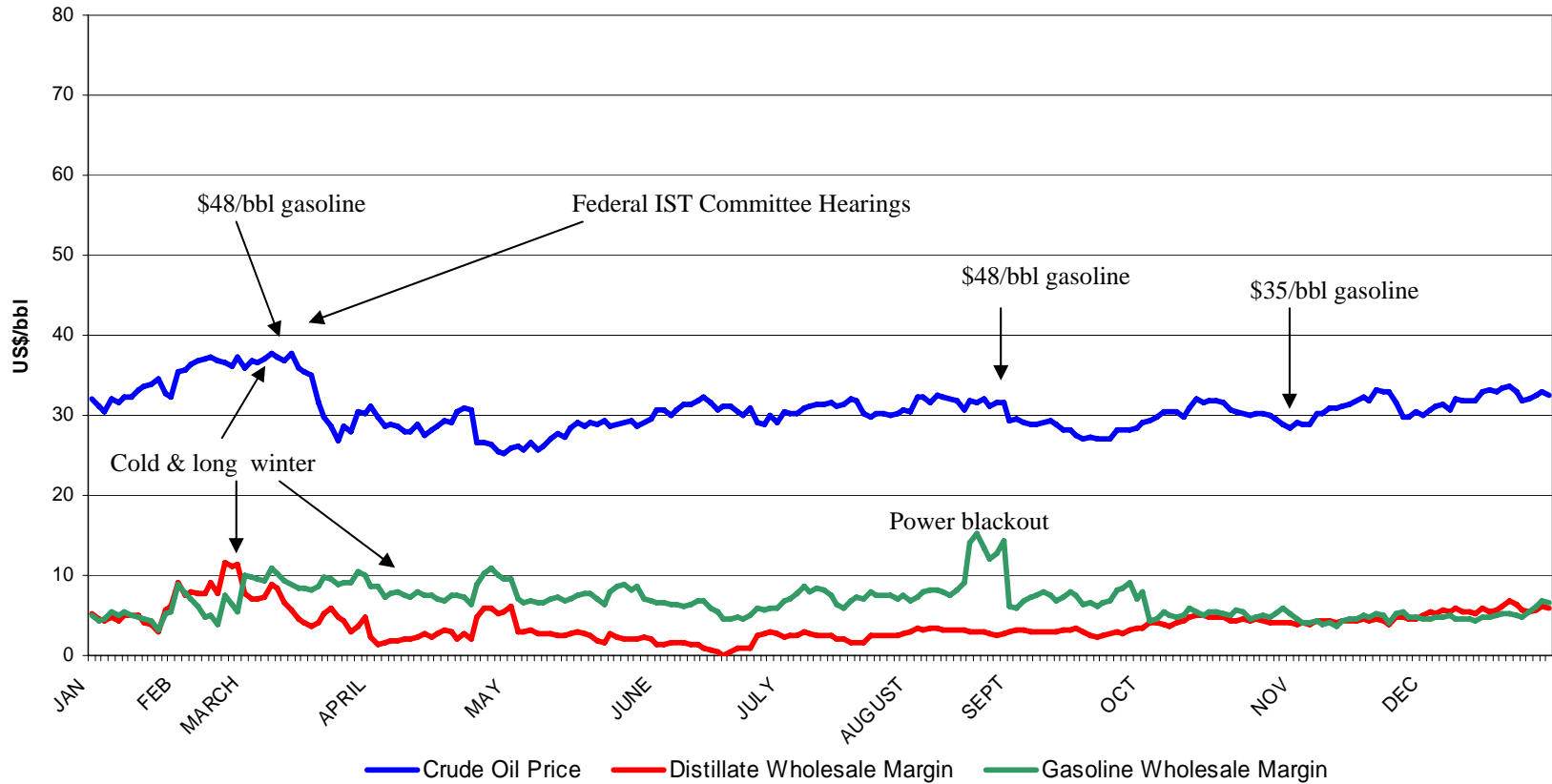


Petroleum Market Dynamics

2003 New York Harbour Market



NY Merc Prices 2003



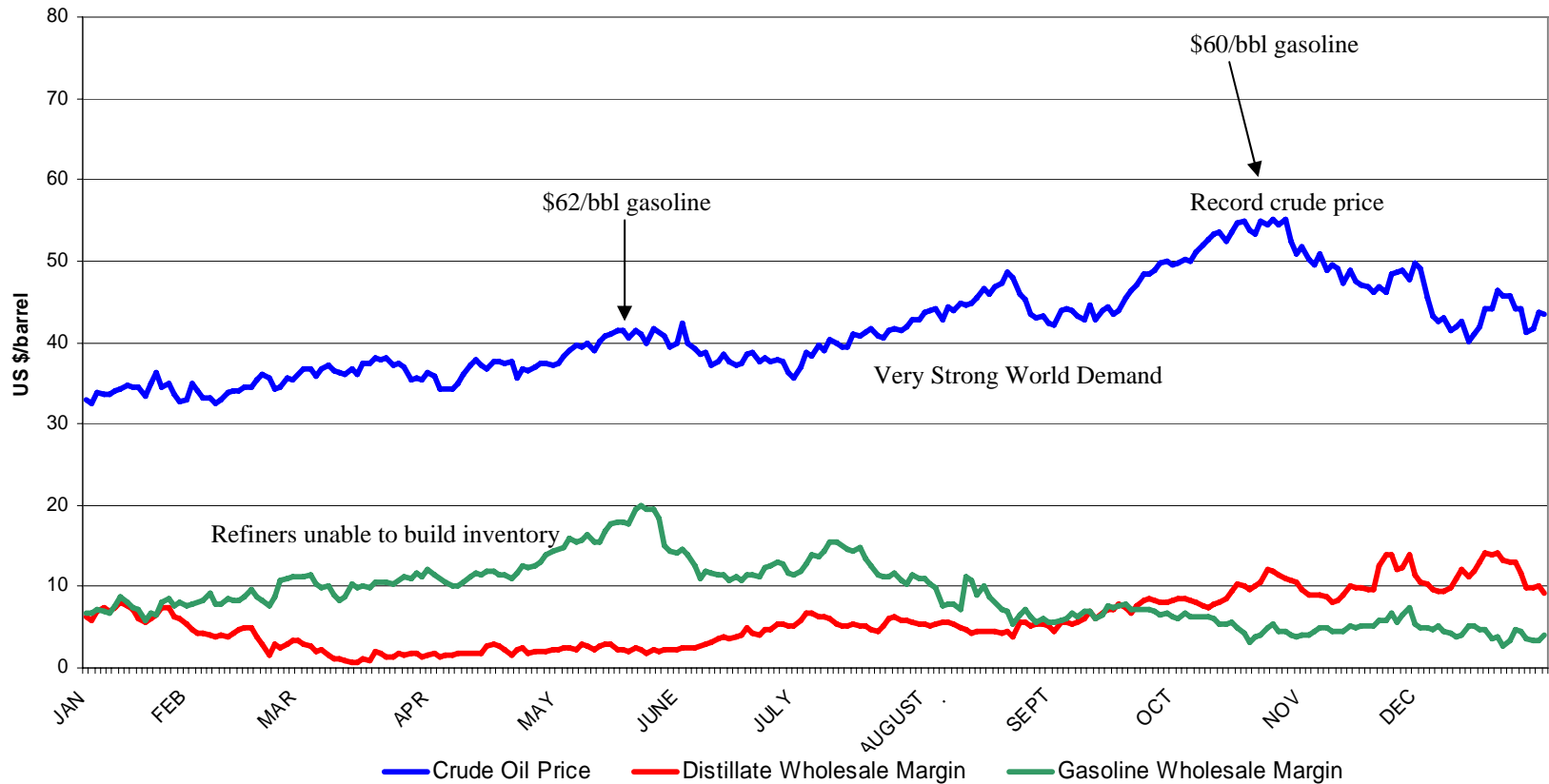


Petroleum Market Dynamics

2004 Crude and Wholesale Margins



NY Merc Prices 2004



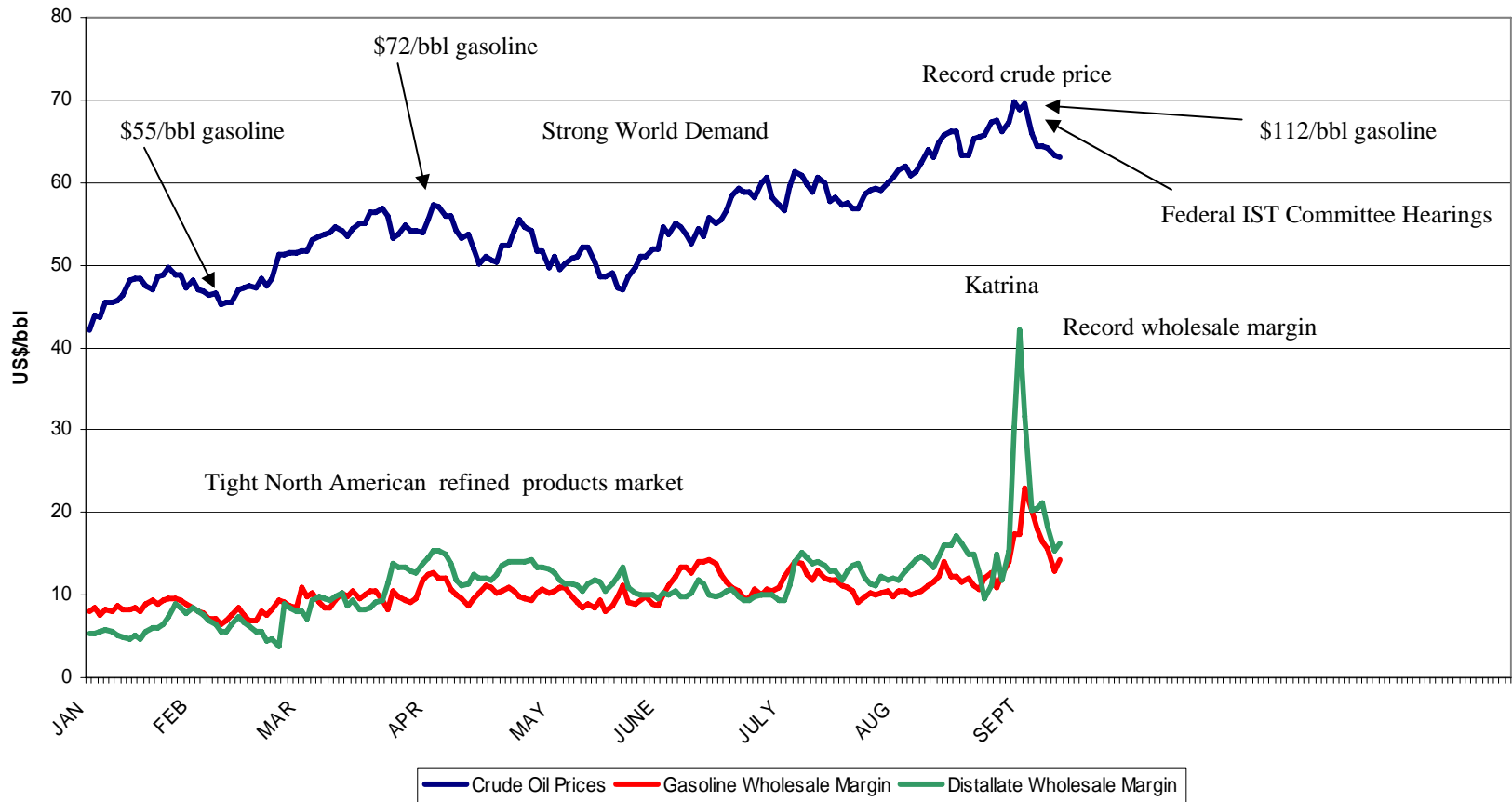


Petroleum Market Dynamics

2005 Crude and Wholesale Margins

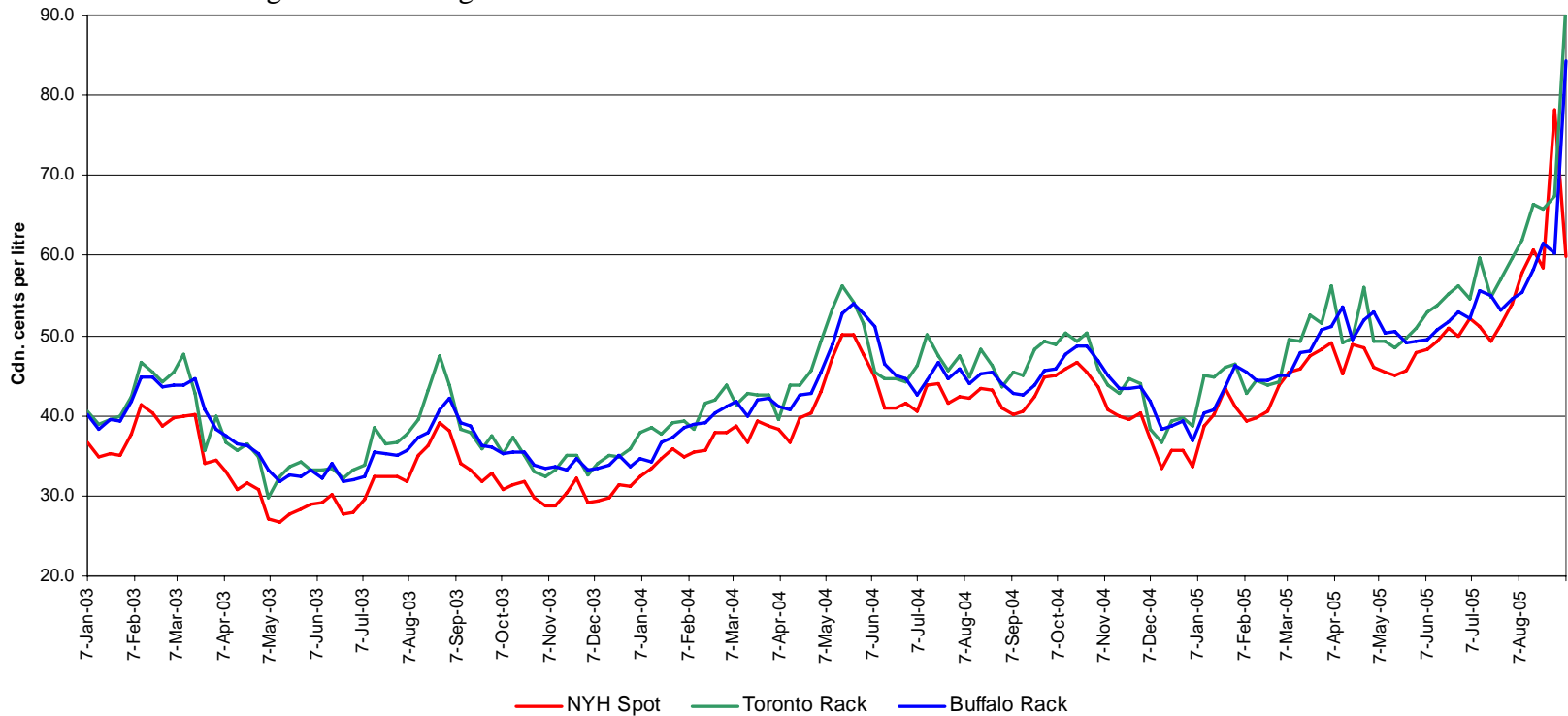


NY Merc Prices 2005





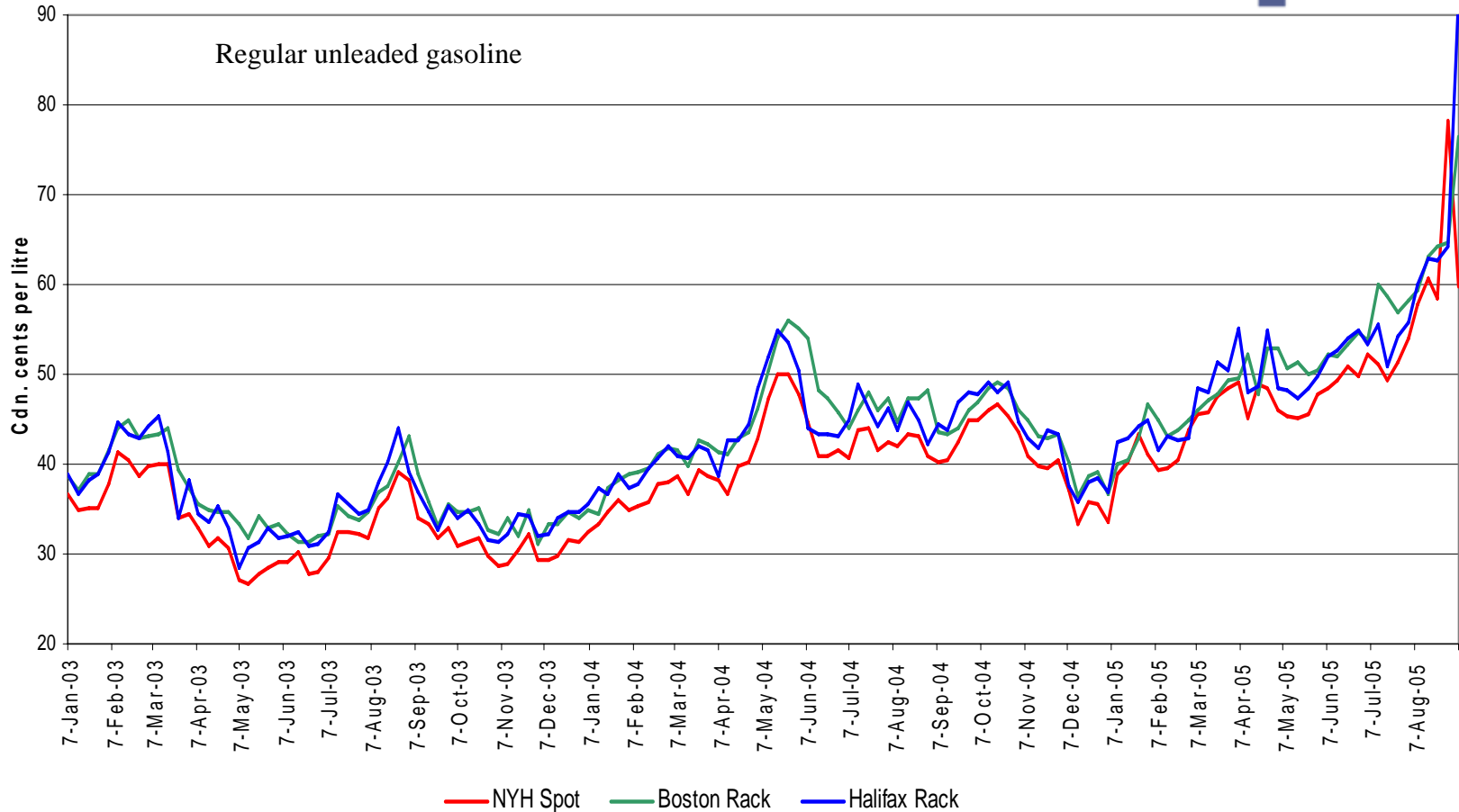
Regular unleaded gasoline





Petroleum Market Dynamics

Rack Prices Reflect Continental Market



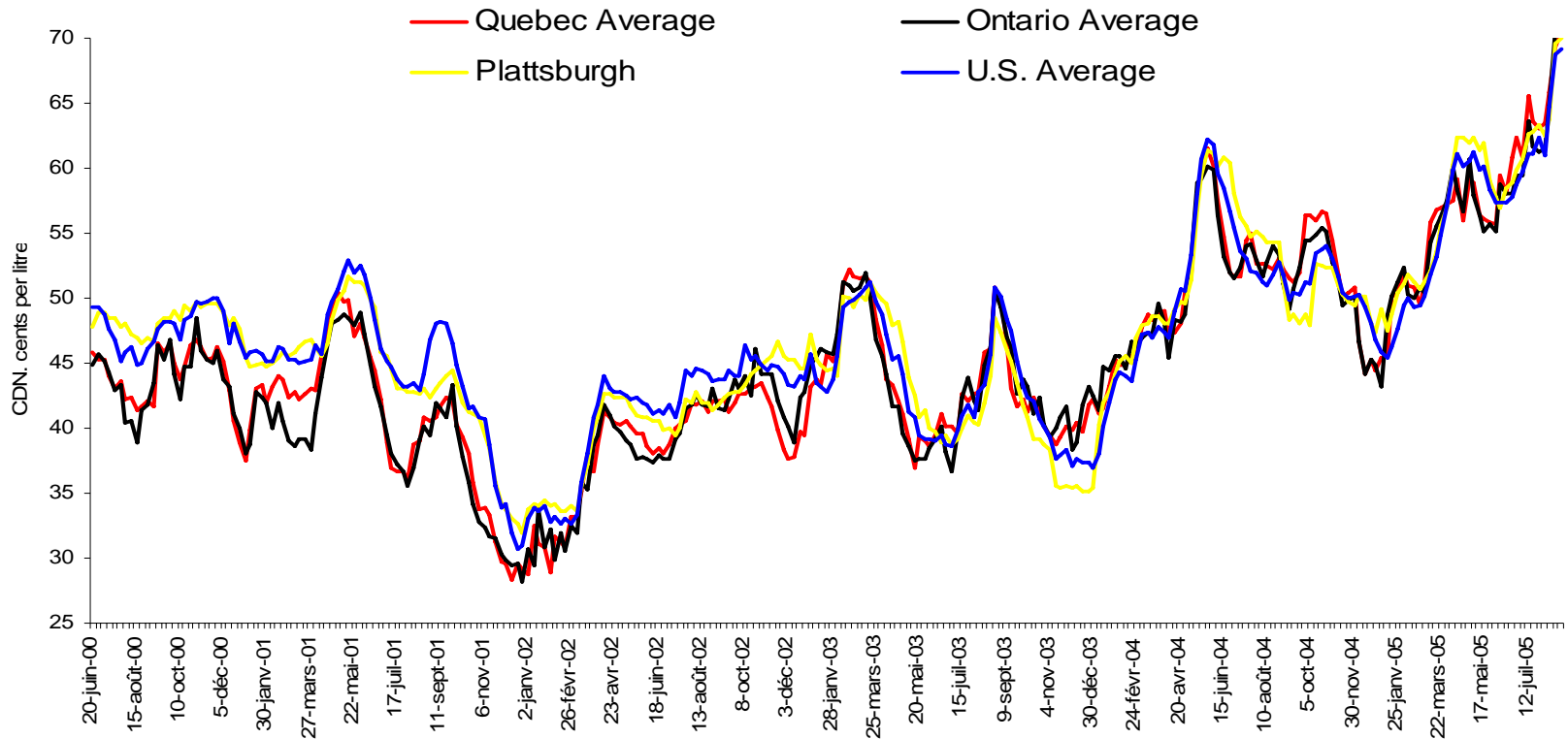


Petroleum Market Dynamics

Average Pump Prices follow Wholesale Dynamics



Pump Prices Excluding Taxes- Regular Gasoline





Petroleum Market Dynamics

Canadian Refining Capacity/Utilization

